



ENBRIDGE INCOME FUND

Distribution Reinvestment and Unit Purchase Plan

Enrolment Form

Distribution Reinvestment Plan

To be completed by a beneficial holder of Ordinary Units and provided to that holder's broker, investment dealer, financial institution or other nominee, if that holder wishes to reinvest their Ordinary Unit distributions in additional Ordinary Units.

Do not complete if you wish to continue receiving distributions in cash.

Your broker, investment dealer, financial institution or other nominee through which your Ordinary Units are held must advise The Canadian Depository for Securities Limited ("CDS") of your participation in the Plan no later than 5:00 p.m. (Toronto time) on the day immediately preceding a distribution record date (or such other deadline as CDS may set from time to time) in order for that distribution to be reinvested in the Plan.

I appoint CIBC Mellon Trust Company as my agent to receive all distributions that may become payable on the Ordinary Units of Enbridge Income Fund (the "Fund") which I have enrolled in the Plan now or in the future, and direct CIBC Mellon Trust Company to invest these distributions in the purchase of additional Ordinary Units of the Fund in accordance with the provisions of the Plan, a copy of which I have received and read.

I hereby agree that all documents relating to the Plan and my participation therein, whenever prepared or received, including without limitation any documentation containing the complete or partial text of the Plan and this Distribution Reinvestment Plan Enrolment Form, shall be prepared exclusively in the English language. *Je consens par les présentes à ce que tous les documents liés au régime et à ma participation dans celui-ci, quel que soit le moment où ils sont préparés ou reçus, notamment la documentation renfermant le texte intégral ou partiel du régime et le présent formulaire d'adhésion au régime de réinvestissement des distributions, soient préparés exclusivement en langue anglaise.*

YOUR SIGNATURE(S)

NAME (please print)

ADDRESS 1

ADDRESS 2

DATE

Please direct questions to:

CIBC Mellon Trust Company
P.O. Box 7010
Adelaide Street Station
Toronto, ON M5C 2W9
TELEPHONE: (416) 643-5500
TOLL-FREE: 1-800-387-0825