



ENBRIDGE INCOME FUND

Optional Cash Payment Form

This Optional Cash Payment Form is to be completed by a Participant's broker, investment dealer, financial institution or other nominee through which Ordinary Units are held and provided to CIBC Mellon Trust Company.

Relating to the Distribution Reinvestment and Unit Purchase Plan (the "Plan") of Enbridge Income Fund (the "Fund"), as amended from time to time.

An optional cash payment must be received (together with a completed Optional Cash Payment Form) from a Participant's broker, investment dealer, financial institution or other nominee through which Ordinary Units are held by CIBC Mellon Trust Company at the address set forth at the end of this Optional Cash Payment Form no later than 5:00 p.m. (Toronto time) on the day immediately preceding a distribution record date in order to be invested in additional Ordinary Units of the Fund on the distribution payment date to which such record date relates. Optional cash payments received after such time will not be invested in additional Ordinary Units in respect of that distribution payment date and will be held by CIBC Mellon Trust Company, as Plan Agent, until the next distribution payment date.

Optional cash payments must be made by certified cheque in immediately available Canadian funds payable to "CIBC Mellon Trust Company".

Please complete this section, sign below and return this Optional Cash Payment Form to CIBC Mellon Trust Company at the address set forth at the end of this Optional Cash Payment Form, together with a certified cheque payable to "CIBC Mellon Trust Company", in order to make an optional cash payment in accordance with the Plan. In order to be able to make an optional cash payment, a beneficial unitholder must be enrolled in the distribution reinvestment component of the Plan.

I have received and read a copy of the text describing the Plan. Enclosed is an optional cash payment in the amount of \$\_\_\_\_\_ in immediately available Canadian funds payable to "CIBC Mellon Trust Company" (which payment must be, in respect of each beneficial owner of Ordinary Units, at least \$100 and not more than \$1,000 per optional cash payment per month). I hereby direct CIBC Mellon Trust Company, as Plan Agent under the Plan, to invest the enclosed payment in additional Ordinary Units in accordance with the Plan.

I hereby agree that all documents relating to this purchase of additional Ordinary Units in accordance with the Plan in consideration for the optional cash payment enclosed herewith, whenever prepared or received, including without limitation any documentation containing the complete or partial text of the Plan and this Optional Cash Payment Form, shall be prepared exclusively in the English language. Je consens par les présentes à ce que tous les documents liés au présent achat de parts ordinaires supplémentaires conformément au régime en contrepartie du paiement en espèces facultatif joint aux présentes, quel que soit le moment où ils sont préparés ou reçus, notamment la documentation renfermant le texte intégral ou partiel du régime et le présent formulaire de paiement en espèces facultatif, soient préparés exclusivement en langue anglaise.

Each broker, investment dealer, financial institution or other nominee holding Ordinary Units on behalf of one or more beneficial owners of the Ordinary Units hereby makes the following declaration.

Declaration by Nominee Holder: I am a broker, investment dealer, financial institution or other nominee holding Ordinary Units on behalf of one or more beneficial owners of the Ordinary Units. I hereby certify and declare that: (i) I am making this optional cash payment on behalf of one or more beneficial owners of Ordinary Units who hold Ordinary Units through me; (ii) I have applied to participate in the distribution reinvestment component of the Plan on behalf of each such beneficial owner; and (iii) at least \$100 and not more than \$1,000 per optional cash payment per month is being paid on behalf of each beneficial owner.

NO INTEREST WILL BE PAID ON OPTIONAL CASH PAYMENTS RECEIVED BUT NOT YET INVESTED IN ADDITIONAL ORDINARY UNITS

Return this Optional Cash Payment Form and Certified Cheque to:

NAME OF CDS PARTICIPANT (INSTITUTION)

FINS #

CUID #

CONTACT NAME

SIGNATURE

DATE

CIBC MELLON TRUST COMPANY
Attention: Dividend Reinvestment Department

199 Bay Street
Commerce Court West
Securities Level
Toronto, ON M5L 1G9

For further information, please contact:

CIBC MELLON TRUST COMPANY
P.O. Box 7010, Adelaide Street Station, Toronto, ON M5C 2W9
ATTENTION: Investor Correspondence
TOLL-FREE: 1-800-387-0825 FACSMILE: (416) 643-5501

ENBRIDGE INCOME FUND
3000, 425 - 1st Street SW, Calgary, AB T2P 3L8
ATTENTION: Investor Relations FACSMILE: (403) 231-5780
TELEPHONE: (403) 231-5939 TOLL-FREE: 1-866-859-5957
E-MAIL: bethany.shermack@enbridge.com