

NEWS RELEASE

Enbridge Income Fund to Webcast Annual Meeting of Unitholders

CALGARY, Alberta, April 15, 2008 — Enbridge Income Fund will hold its Annual Meeting of Unitholders on Monday, May 5, 2008. The meeting will be held in the Lecture Theatre of the Metropolitan Conference Centre, 333 – 4th Avenue S.W., Calgary, Alberta, and will begin at 1:30 p.m. MDT (3:30 p.m. EDT).

Interested parties may listen to the Annual Meeting as follows:

- To listen to a live webcast, go to www.enbridgeincomefund.com and follow the webcast link under *Highlights*. A replay will also be available on the Enbridge Income Fund website approximately two hours after conclusion of the live event.
- To listen to a live broadcast via telephone, within North America the toll-free call-in number is 1-800-659-2056. Interested parties outside North America may call +617-614-2714. The participant passcode is 80477852. An audio replay will be available toll-free at 1-888-286-8010 and outside North America at +617 801-6888. The access code is 29340797.

Enbridge Income Fund's ordinary units are listed and trade on the Toronto Stock Exchange under the symbol "ENF.UN".

Enbridge Income Fund is an unincorporated, open-ended trust created to provide a stable and sustainable flow of distributable cash to Unitholders. The Fund is a premier income fund in Canada with a low-risk profile focused on energy infrastructure assets. It owns a 50% interest in the Canadian segment of the Alliance Pipeline, a 100% interest in Enbridge Pipelines (Saskatchewan) Inc., a 50% interest in NRGreen Power Limited Partnership, which is developing electrical generation opportunities with waste heat, and interests in three wind power projects in Western Canada. Information about Enbridge Income Fund is available on the Fund's web site at www.enbridgeincomefund.com.

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