



NEWS RELEASE

Enbridge Income Fund Holdings Inc. to Webcast Annual and Special Meeting of Shareholders May 5

CALGARY, Alberta, April 16, 2014 - Enbridge Income Fund Holdings Inc. (the Company) (TSX:ENF) will hold its Annual and Special Meeting of Shareholders in Calgary, Alberta on May 5, 2014. The Company and Enbridge Income Fund will release 2014 first quarter financial results prior to commencing the Annual and Special Meeting of Shareholders as described below.

Annual and Special Meeting of Shareholders

When: Monday, May 5, 2014
1:30 p.m. MT (3:30 p.m. ET)

Where: The Metropolitan Conference Centre
Lecture Theatre
333 – 4th Avenue SW
Calgary, Alberta

A live audio webcast of the Annual Meeting will be available at enbridgeincomefund.com/agmwebcast. A webcast replay will be available on the Company's website approximately two hours after conclusion of the Meeting. An Mp3 and transcript will follow shortly thereafter.

Members of the media interested in attending the meeting in person are asked to please register in advance by calling the Enbridge Media Line at 403-508-6568 or 888-992-0997.

For additional information on the Annual and Special Meeting of Shareholders, including voting and attendance procedures please refer to enbridgeincomefund.com/agminfo.

About Enbridge Income Fund Holdings Inc.

Enbridge Income Fund Holdings Inc. (the Company) is a publicly traded corporation. Through its ownership in Enbridge Income Fund (the Fund), the Company has interests in a diversified portfolio of high quality, low risk energy infrastructure assets in Canada. The Fund, with an enterprise value of approximately \$5 billion, owns assets that include crude oil gathering pipelines in Saskatchewan and Manitoba and crude oil storage terminals and caverns in Hardisty, Alberta, as well as interests in more than 500 megawatts of renewable and alternative power generation capacity in Alberta, Saskatchewan and Ontario. The Fund also holds a 50% interest in the Canadian segment of the Alliance Pipeline that transports high-energy, rich natural gas from northeastern British Columbia and northwestern Alberta to delivery points near Chicago, Illinois. Information about Enbridge Income Fund Holdings Inc. is available on the Company's website at www.enbridgeincomefund.com.

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