

NATIONAL INSTRUMENT 51-102

REPORT OF VOTING RESULTS
FOR
ENBRIDGE INCOME FUND HOLDINGS INC.
SPECIAL MEETING OF SHAREHOLDERS
HELD ON NOVEMBER 6, 2018

To: Canadian Securities Administrators in each Province

In accordance with Section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, the following sets out the matter voted on at the Special Meeting (the "**Meeting**") of Shareholders of Enbridge Income Fund Holdings Inc. (the "**Corporation**") held on November 6, 2018. The matter is described in greater detail in the Corporation's Notice of Meeting and Management Information Circular dated October 3, 2018 (the "**Circular**"). Votes were cast both in person and by proxy and the vote on the matter was conducted by ballot. The manner in which the ballots and proxies received were voted in respect of the matter is set out below.

Arrangement Resolution

The approval of the Special Resolution, the full text of which is set out on page A-1 of the Circular:

(i) by not less than 66 $\frac{2}{3}$ % of the votes cast by shareholders of the Corporation present in person or by proxy at the Meeting; and

Votes For ⁽¹⁾		Votes Against	
#	%	#	%
105,487,250	99.31	736,656	0.69

(1) Includes an aggregate of 35,201,744 shares voted by Enbridge Inc. ("**Enbridge**"), its affiliates and certain other related parties

(ii) by a majority of the votes cast by shareholders of the Corporation present in person or by proxy at the Meeting, after excluding votes cast by Enbridge, its affiliates and certain other related parties, in accordance with National Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*.

Votes For ⁽¹⁾		Votes Against	
#	%	#	%
70,285,506	98.96%	736,656	1.04

(1) Excludes an aggregate of 35,201,744 shares voted by Enbridge, its affiliates and certain other related parties