



NEWS RELEASE

Enbridge Income Fund Holdings Inc. to Hold Annual Meeting of Shareholders and Host a Joint Webcast with Enbridge Inc. to Discuss First Quarter Financial Results on May 12

CALGARY, Alberta, April 21, 2016 —Enbridge Income Fund Holdings Inc. (TSX: ENF) will hold its Annual Meeting of Shareholders in Calgary, Alberta on Thursday, May 12, 2016. Earlier in the day, Enbridge Income Fund Holdings Inc. and Enbridge Inc. (TSX, NYSE: ENB) will also host a joint conference call and webcast to discuss 2016 first quarter financial results and provide an update on recent developments.

Annual Meeting of Shareholders

When: Thursday, May 12, 2016
10:00 a.m. MT (12:00 p.m. ET)

Where: BMO Centre, Stampede Park
20 Roundup Way S.E.
Calgary, Alberta

A live audio webcast of the Annual Meeting will be available at enbridge.com/agmwebcast. A webcast replay will be available on the Company's website approximately two hours following the event. An Mp3 and transcript will be posted to the website shortly thereafter.

Members of the media interested in attending the meeting in person are asked to please register in advance by calling the Enbridge Media Line at 403-508-6563 or 888-992-0997.

For additional information on the Annual Meeting of Shareholders, including voting and attendance procedures please refer to enbridgeincomefund.com/agminfo.

First Quarter 2016 Earnings Webcast and Conference Call

When: Thursday, May 12, 2016
7:00 a.m. MT (9:00 a.m. ET)

Analysts, members of the media and other interested parties can access the call:

Toll-free Dial-in: 1 (800) 708-4540
North American Dial in: 1 (847) 619-6397
Passcode: 42283868#

Replay Toll-Free Dial: 1-888-843-7419
Replay International Dial: 1-630-652-3042
Replay Passcode: 42283868# (available for 7 days after call)

The call will be a live audio webcast available at enbridge.com/Q1. A webcast replay will be available approximately two hours following the event. An Mp3 and transcript will be posted to the Company's website shortly thereafter.

ABOUT ENBRIDGE INCOME FUND HOLDINGS INC.

Enbridge Income Fund Holdings Inc. is a publicly traded corporation. The Company, through its investment in Enbridge Income Fund indirectly holds high quality, low risk energy infrastructure assets. The Fund's assets consist of a portfolio of Canadian liquids transportation and storage businesses, including the Canadian Mainline, the Regional Oil Sands System, the Canadian segment of the Southern Lights Pipeline, Class A units entitling the holder to receive defined cash flows from the US segment of the Southern Lights Pipeline, a 50 percent interest in the Alliance Pipeline, which transports natural gas from Canada to the U.S., and interests in more than 1,400 MW of renewable and alternative power generation assets. Information about Enbridge Income Fund Holdings Inc. is available on the Company's website at www.enbridgeincomefund.com.

FOR FURTHER INFORMATION PLEASE CONTACT:

Media

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